

# **SharePoint Password Reset 1.0**

# **User Guide**

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Our web site: https://www.boostsolutions.com

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# 1. Introduction

SharePoint Password Reset is a simple web part that allows users to reset their passwords either via answering security questions or via receiving an email indicating a password reset link. Users can customize the security questions and reset their passwords when their passwords expire, when they forget their passwords or when their accounts are locked. New passwords will be sent online or delivered through emails.

#### Product Feature List

- Windows Authentication enables password reset for AD and local users
- Forms Based Authentication enables password reset for users managed in AD or a SQL server database
- Reset passwords via answering security question(s) or via receiving an email indicating the password reset link
- Up to three security questions are available to validate user's identity
- Receive a new passwords directly on the page or via email
- Supports custom security questions
- Set an alternative email to receive a password or a password-recovery link
- Force users to change temporary passwords on next logon

#### About this User Guide

This user guide is intended to instruct you on how to install/uninstall, configure and use SharePoint Password Reset. For the latest copy of this user guide and other guides, please visit: <u>https://www.boostsolutions.com/download-documentation.html</u>.

# 2. Installation

# **2.1 Product Files**

After you download and unzip the Password Reset zip file from <u>https://www.boostsolutions.com</u>, you will find the following files:

Path	Descriptions
Setup.exe	A program to install and deploy the WSP solution packages to SharePoint farm.
EULA.rtf	The product End-User-License-Agreement.
Password Reset_V1_User Guide.pdf	User guide for Password Reset in PDF format.
Library\4.0\Setup.exe	The product installer for .Net Framework 4.0.
Library\4.0\Setup.exe.config	A file that contains the configuration information for the installer.
Library\4.6\Setup.exe	The product installer for .Net Framework 4.6.
Library\4.6\Setup.exe.config	A file that contains the configuration information for the installer.
Solutions\Foundtion\ BoostSolutions.FoundationSetup15.1.wsp	A SharePoint solution package that contains Foundation files and resources for SharePoint 2013 or SharePoint Foundation 2013.
Solutions\Foundtion\ BoostSolutions.FoundationSetup16.1.wsp	A SharePoint solution package that contains Foundation files and resources for SharePoint 2016/2019/Subscription Edition.
Solutions\Foundtion\ Install.config	A file that contains the configuration information for the installer.
Solutions\PasswordReset\ BoostSolutions.PasswordResetSetup15.1.wsp	A SharePoint solution package that contains Password Reset files and resources for SharePoint 2013 or SharePoint Foundation 2013.
Solutions\PasswordReset\BoostSolutions. PasswordResetSetup16.1.wsp	A SharePoint solution package that contains Password Reset files and resources for SharePoint 2016/2019/Subscription Edition.

Solutions\PasswordChange\ Install.config	A file that contains the configuration information for the installer.

# 2.2 System Requirements

Before you install Password Reset, make sure that your system meets the following requirements:

SharePoint Server Subscription Edit
-------------------------------------

Operating System	Microsoft Windows Server 2019 Standard or Datacenter Microsoft Windows Server 2022 Standard or Datacenter
Server	Microsoft SharePoint Server Subscription Edition
Browser	Microsoft Edge Mozilla Firefox Google Chrome

#### SharePoint 2019

Operating System	Microsoft Windows Server 2016 Standard or Datacenter Microsoft Windows Server 2019 Standard or Datacenter
Server	Microsoft SharePoint Server 2019
Browser	Microsoft Internet Explorer 11 or greater Microsoft Edge Mozilla Firefox Google Chrome

#### SharePoint 2016

Operating System	Microsoft Windows Server 2012 Standard or Datacenter X64 Microsoft Windows Server 2016 Standard or Datacenter
Server	Microsoft SharePoint Server 2016 Microsoft .NET Framework 4.6

	Microsoft Internet Explorer 10 or greater
Ducuscu	Microsoft Edge
Browser	Mozilla Firefox
	Google Chrome

#### SharePoint 2013

Operating System	Microsoft Windows Server 2012 Standard or Datacenter X64 Microsoft Windows Server 2008 R2 SP1
Server	Microsoft SharePoint Foundation 2013 or Microsoft SharePoint Server 2013 Microsoft .NET Framework 4.5
Browser	Microsoft Internet Explorer 8 or greater Microsoft Edge Mozilla Firefox Google Chrome

# 2.3 Installation

Follow the steps below to install Password Reset on your SharePoint servers.

### **Installation Preconditions**

Before you install Password Reset, please make sure the following services are started on your SharePoint servers: **SharePoint Administration** and **SharePoint Timer**.

Q.	Services			x
File Action View	Help			
🤹 Services (Local)	Name	Status	Startup Type	^
	Server	Running	Automatic	
	SharePoint Administration	Running	Automatic	
	SharePoint Insights		Disabled	
	🔍 SharePoint Search Host Controller	Running	Automatic	
	SharePoint Server Search 16	Running	Manual	
	🔍 SharePoint Timer Service		Automatic	
	SharePoint Tracing Service	Running	Automatic	+-1
	🔍 SharePoint User Code Host	Running	Automatic	
	SharePoint VSS Writer		Manual	≡
	Shell Hardware Detection	Running	Automatic	
	🔍 Smart Card		Disabled	
	Smart Card Device Enumeration Service	Running	Manual (Trig	
	🔍 Smart Card Removal Policy		Manual	
	SNMP Trap		Manual	$\checkmark$
	Extended Standard			

Password Reset must be run on one front-end Web server in the SharePoint farm where **Microsoft SharePoint Foundation Web Application services** are running. Check **Central Administration -> System Settings** for a list of servers running this service.

#### **Required Permissions**

To perform this procedure, you must meet either of the following requirements:

- Member of the local server's Administrators group
- Member of the Farm Administrators group

#### Install Password Reset on SharePoint Server

- a. Download the zip file (\*.zip) of Password Reset from the BoostSolutions website, then extract the file.
- b. Open the created folder and run the **Setup.exe** file.

#### Note

If you cannot run the setup file, please right-click the **Setup.exe** file and choose Run as administrator.

- c. A system check is performed to verify if your machine meets all the requirements for installing Password Reset. After the system check is finished, click **Next**.
- d. Review and accept the End-User License Agreement and click Next.
- e. In the **Web Application Deployment Targets**, select the web applications you are going to install and click **Next**.

#### Note

If you select **Automatically activate features**, the product features will be activated in the target site collection during the installation. If you want to manually activate the product feature later, clear this check box.

*f.* Upon completion of the installation, details are displayed showing the web applications where Password Reset has been installed. Click **Close**.

## 2.4 Upgrade

Download the latest version of Password Reset and run the **Setup.exe** file.

In the Program Maintenance window, select Upgrade and click Next.

## 2.5 Uninstallation

If you want to uninstall Password Reset, double-click the Setup.exe file.

In the **Repair or Remove** window, select **Remove** and click **Next**. Then the application will be removed.

## 2.6 Command Line Installation

The following instructions are for installing the solution files for Password Reset using the SharePoint STSADM command line tool.

#### **Required Permissions**

To use STSADM, you must be member of the local Administrators group on the server.

#### Install Password Reset to SharePoint Servers

- a. Extract the files from the product zip pack to a folder on one SharePoint server.
- b. Open the STSADM command line tool on the SharePoint server.

c. Add the solution files to SharePoint in the STSADM command line tool.

stsadm -o addsolution -filename BoostSolutions.PasswordResetSetup16.1.wsp stsadm -o addsolution -filename BoostSolutions.FoundationSetup16.1.wsp

d. Deploy the added solution with the following command:

stsadm -o deploysolution -name BoostSolutions.PasswordResetSetup16.1.wsp -allowgacdeployment –url [virtual server url] –immediate

stsadm -o deploysolution -name BoostSolutions.FoundationSetup16.1.wsp -allowgacdeployment url [virtual server url] –immediate

e. Wait for the deployment to complete. Check the final status of the deployment with this command:

stsadm -o displaysolution -name BoostSolutions.PasswordResetSetup16.1.wsp stsadm -o displaysolution -name BoostSolutions.FoundationSetup16.1.wsp

The result should contain a <Deployed> parameter for which the value is TRUE.

f. In the STSADM tool, activate the features.

stsadm -o activatefeature -name SharePointBoost.PasswordReset.PL\_SharePointBoost.PasswordReset –url [site collection url] –force stsadm -o activatefeature -name SharePointBoost.PasswordReset.PL\_SharePointBoost.PasswordReset.CA –url [virtual server url] – force

#### Remove Password Reset from SharePoint Server

a. Removal is initiated with the following command:

stsadm -o retractsolution -name BoostSolutions.PasswordResetSetup16.1.wsp -immediate -url [virtual server url]

b. Wait for the removal to finish. To check the final status of the removal you can use the following command:

stsadm -o displaysolution -name BoostSolutions.PasswordResetSetup16.1.wsp

The result should contain the <Deployed> parameter for which the value is FALSE and the <LastOperationResult> parameter with the RetractionSucceeded value.

c. Remove the solution from the SharePoint solutions storage:

stsadm -o deletesolution -name BoostSolutions.PasswordResetSetup16.1.wsp

#### To remove BoostSolutions Foundation from SharePoint servers.

The BoostSolutions Foundation is designed to provide a centralized interface to manage licenses for all BoostSolutions software from within SharePoint Central Administration. If are still using BoostSolutions product on your SharePoint server, DO NOT remove Foundation from the servers.

a. Removal is initiated with the following command:

stsadm -o retractsolution -name BoostSolutions.FoundationSetup16.1.wsp –immediate –url [virtual server url]

b. Wait for the removal to finish. To check the final status of the removal you can use the following command:

stsadm -o displaysolution -name BoostSolutions.FoundationSetup16.1.wsp

The result should contain the <Deployed> parameter for which the value is FALSE and the <LastOperationResult> parameter with the RetractionSucceeded value.

c. Remove the solution from the SharePoint solutions storage:

stsadm -o deletesolution -name BoostSolutions.FoundationSetup16.1.wsp

## 2.7 Feature Activation

By default, the application's features are automatically activated once the product is installed. You can also activate the product feature manually.

- a. On the Site Actions menu, click Site Settings.
- b. Under Site Collection Administration, click Site collection features.
- c. Find the application feature and click **Activate**. After the feature is activated, the Status column lists the feature as **Active**.

BoostSolutions Password Reset 1.16.326.0

Users could reset their password without IT administrator's help. (Powered by BoostSolutions)

Deactivate Active

# 3. Configure Password Reset Settings

You can find the entry to Password Reset settings directly under **BoostSolutions Software** in Central Administration. Click **Password Reset Settings** to enter the settings page.

BoostSolutions Software AD Self Service Settings AD Administration User Permissions <u>Password Reset Settings</u> License Man Jement Center

Or go to Central Administration, click BoostSolutions Software on the Quick Launch Menu and then click **Password Reset Settings** under **Password Reset** to enter the settings page

# **BoostSolutions Software**



License Management Center License Management Center



AD Self Service AD Self Service Settings



AD Administration General Settings | AD Administration User Permissions | View User Permissions



Password Reset <u>Password Reset Settings</u> | License Management

You can configure password reset settings for two types of authentication: **Windows Authentication** and **Forms Based Authentication**. Windows Authentication enables password reset for users managed in Active Directory as well as local users, while Forms Based Authentication enables password reset for users managed in a SQL Server database.

# **3.1 Configuration for Windows Authentication**

Windows Authentication enables password reset for both AD and local users. You need to set up a proxy user to reset password and save user information.

On the Password Reset Settings page, click Create new password reset setting.

s >	Password Reset Settings
Central Administration Application	New -   Settings -
Management	Create new parsword reset setting
Monitoring	

In the **Choose an Authentication Type** section, click **Windows Authentication**. You will find three settings that need configuring: **Authentication**, **Security Questions** and **E-mail Settings**.

Or, on the New drop-down menu, select Windows Authentication.

New -   Settings -	_
Windows Authentication Reset password for user who is managed in Active Director ou need to set a proxy user for each Active Directory.	
Forms Based Authentication Reset password for user who is managed in a SQL Server database.	

Authentication	Security Questions	s E-mail Settings
Basic Settings Give a meaningful title for this password	l reset settings.	Title:
Windows Authentication Password Reset need a proxy user to res user information. In AD environment, yo which is in the Domain Administrators g Authentication, you need to enter the W Administrator or the users which have sa	et password and save u need to enter a user roup. In Local User findows default ame permissions.	Domain or Machine Name: User Name: Password: Test
User Account Management Unlock the user or make the user chang sign in if user reset password successfull	e password on next y.	✓ Unlock account automatically □ User must change password next logon

### Basic Settings

Give a meaningful title for this password reset settings.

Title:	
br.local	

b. In the **Windows Authentication** section, enter the domain or machine name, user name and password of a proxy user. Then click **Test** to test if the proxy user is valid.

#### Windows Authentication

Password Reset need a proxy user to reset password and save
user information. In AD environment, you need to enter a use
which is in the Domain Administrators group. In Local User
Authentication, you need to enter the Windows default
Administrator or the users which have same permissions.

Domain or Machine Name:

br.local

User Name:

farm2016

Password:

\*\*\*\*\*\*\*\*

#### The proxy user is valid.

#### Note

For Active Directory, you need to enter a user who is member of the Domain Admins group. For Local User Authentication, you need to enter the windows default Administrator or users who have the same permission as the administrator.

If the Doman or User name is invalid, or the proxy user is disabled, locked, expired or the password is invalid, the following message will appear:

The Domain or Machine name is invalid, or the proxy user is disabled, locked, expired, or the password is invalid.



As well, Local User Authentication only supports a single server standalone environment.

The local User Authentication only support single server standalone environment.



c. In the User Account Management section, select if you want to unlock the user account automatically and/or force the user to change their password upon their next login after the password is changed successfully.

User Account Management

Unlock the user or make the user change password on next sign in if user reset password successfully. Unlock account automatically User must change password next logon

# **3.1.1 Configure Security Questions**

	Authentication	Security Question	s E-mail Settings
Enal	ble Security Questions		_
Cho que	ose if user can reset password via stions.	answering security	Enable Reset Password via Security Questions
Basi	c Setting		
Set I	how many security question(s) a u	ser can define.	Maximum number of security questions:
Pass	sword Receive Type		
Sele	ct display the password in the Pas	sword Reset web part or	Oisplay in web part
send	i trie password to user's e-mail.		⊖Send via e-mail
Cust	tom Security Questions		
Cho	ose if user could define custom qu	uestions.	✓ User can define custom questions
a.	In the <b>Enable Security Qu</b> <b>Questions</b> check box if yo	<b>estions</b> Section, select u want users to reset t	the <b>Enable Reset Password via Security</b> heir password by answering security questions.
	Enable Security Questions		Z Enable Reset Password via Security Questions
	Choose if user can reset passwo questions.	rd via answering security	
0.	In the <b>Basic Settings</b> secti Enter a number in the box	on, you can set the nu to indicate the maxim	mber of security questions that a user can define. um number of security questions.
	Basic Setting		
	Set how many security question(s) a user can define.		Maximum number of security questions:
			2 ×
	Note		
	The number of security qu	estions must be betw	een 1 and 3.
L			

c. In the **Password Receive Type** section, select how users will receive their new password: **Display** in web part or Send via e-mail.

#### Password Receive Type

Select display the password in the Password Reset web part or send the password to user's e-mail. Display in web part
 Osend via e-mail

d. In the **Custom Security Questions** section, choose if user can define custom security questions.

Cu	istom Security Questions	
Ch	oose if user could define custom questions.	νU

✓ User can define custom questions

# 3.1.2 Configure Email Settings

	Authentication	Security Questions	s	E-mail Settings	
Reset	Password via E-mail				
Choose if user can reset password via e-mail (Send a confirmation link to user's e-mail, then user could reset password through this link).			Ē	nable Reset Password	via e-mail
Altern	ative E-mail				
For AD can de User A receive	Authentication, besides the e-r fine an alternative (secondary) e uthentication, user can define a password or password-recover	nail stored in AD, user -mail address. For Local n e-mail address to y link.		nable alternative e-ma ]Force user to input th	il ne alternative e-mail

a. In the **Reset Password via E-mail** section, select the **Enable Reset Password via E-mail** if you want users to reset their password via email. When users choose to reset password via email, it will send users an email that indicates a password reset link so that they can reset their password.

Reset Password via E-mail

Choose if user can reset password via e-mail (Send a confirmation link to user's e-mail, then user could reset password through this link). ✓ Enable Reset Password via e-mail

b. In the Alternative E-mail section, select Enable alternative e-mail and/or Force user to input the alternative email. To receive a password or password recovery link, AD users can define an alternative or secondary email address other than their primary email address stored in AD; local users can also define an alternate or secondary email address.

#### Alternative E-mail

For AD Authentication, besides the e-mail stored in AD, user can define an alternative (secondary) e-mail address. For Local User Authentication, user can define an e-mail address to receive password or password-recovery link. Enable alternative e-mail

Force user to input the alternative e-mail

After you have finished configuring the password reset settings, click **OK** to save your configurations. You can view basic information (Title, Domain or Web Application, Authentication Type, Modified, Modified by) for this password setting.

New -   Settings -							
Title (Click to edit)	Domain or Web Application	Authentication Type	Modified	Modified by			
br.local	br.local	Windows Authentication	4/11/2019 3:01:24 PM	BR\farm2016			
Create new password reset setting							

## 3.2 Configuration for Forms Based Authentication

Forms Based Authentication enables password reset for users who are managed in a SQL Server database. The creating password reset settings for Forms Based Authentication is similar to Windows Authentication.

There are also two entries to create a password reset setting for Forms Based Authentication.

On the **Password Reset Settings** page, click **Create new password reset setting**. In the **Choose an Authentication Type** section, click **Forms Based Authentication**. You will find three settings that need configuring: **Authentication**, **Security Questions** and **E-mail Settings**.

Or, on the New drop-down menu, select Forms Based Authentication.

#### Configure Authentication Settings

Authentication	Security Questions	E-mail Settings
Basic Settings Sive a meaningful title for this passw	ord reset settings.	Title: 38070
Forms Based Authentication Select a Web Application and Authen the Forms Based Authentication.	tication Zone which uses	Select web application: SharePoint - 80 🗸 Select zone: Intranet 🗸
Jser Account Management		

- a. In the **Basic Settings** section, enter a title for this password reset settings.
- b. In the **Forms Based Authentication** section, select a web application along with the zone that uses Forms Based Authentication.
- c. In the **User Account Management** section, select **Unlock account automatically** if you want to unlock the user account automatically after their password is changed successfully.

# 3.2.1 Configure Security Questions

	Authentication	Security Questions	E-mail Settings
Basi Set I	c Setting now many security question(s) a use	er can define.	Maximum number of security questions: Forms Based Authentication only support <b>1</b> security question.
Pass Sele send	word Receive Type ct display the password in the Passv I the password to user's e-mail.	word Reset web part or	●Display in web part ○Send via e-mail
Cust Cho	tom Security Questions ose if user could define custom que	stions.	☑ User can define custom questions

- a. In the **Basic Settings** section, you can find that only one security question is supported with Forms Based Authentication. You do not need to configure this section.
- b. In the **Password Receive Type** section, select how users will receive their new password: **Display** in web part or Send via e-mail.
- c. In the **Custom Security Questions** section, choose if user can define custom security questions.

#### 3.2.2 Configure Email Settings



For Forms Based Authentication, users can use alternative email addresses by changing their email address defined in a SQL server database to receive a password or password recovery link. In the **Alternative E-mail** section, select **Enable alternative e-mail** and/or **Force user to input the alternative email**.

After you have finished configuring the password reset settings, click **OK** to save your configurations. You can view basic information (Title, Domain or Web Application, Authentication Type, Modified, Modified by) for this password setting.



# 3.3 Edit Settings

You can edit a created password reset setting from the **Password Reset Settings** main page. To edit a password reset setting, click on its title to enter its settings page.

New -   Settings -					
Title (Click to edit)	Domain or Web Application	Authentication Type	Modified	Modified by	
br.local	br.local	Windows Authentication	4/11/2019 3:01:24 PM	BR\farm2016	
🕈 Create new passwo	ord reset setting				

Or click **Edit** on the drop-down menu next to the title of a password reset setting.

New 🝷   Setti	ings 🗸			
Title (Click to edit)	Domain or Web Application	Authentication Type	Modified	Modified by
br.local	- br.local	Windows Authentication	4/11/2019 3:01:24 PM	BR\farm2016
🗊 Edit	vord reset setting			
X Delete				

You can edit the previously configured settings for Authentication, Security Questions and E-mail Settings. After editing, click **OK** to save the modifications.

# 3.4 Delete Settings

You can delete a created password reset setting from the **Password Reset Settings** main page. To delete a password reset setting, click **Delete** on the drop-down menu next to the title of a password reset setting.

New 🝷   Setti	ings 👻			
Title (Click to edit)	Domain or Web Application	Authentication Type	Modified	Modified by
br.local	<ul> <li></li></ul>	Windows Authentication	4/11/2019 3:01:24 PM	BR\farm2016
🗊 Edit	vord reset setting			

A message will appear asking if you are sure you want to delete this setting. Click **OK** to confirm.





# 3.5 Manage Default Security Questions

You can add, modify, delete and change the order of security questions for users to select when they customize their password reset settings.

To enter the **Default Questions Settings** page, go to the **Password Setting** page, and then click **Manage Default Questions** on the **Settings** drop-down menu.



On the **Default Questions Settings** page, you can add modify, delete and change the order of security questions.

#### Default Questions

What's street did you live on in third grade? Add, modify, delete and What's your dream job when you were a child? change order for security Add questions. Users could select What's the company name which you got your first job? these questions when they What school did you attend on sixth grade? Edit change their password reset What's your oldest cousin's first and last name? settings. In what city or town was your first job? Delete Move Up Move Down

#### Add a Default Question

To add a default question, click Add. In the open window, enter a security question and click OK.

Add			×
Question *	What is the name of your favorite childhood friend?		
		OK Can	cel

#### Edit a Default Question

To edit a default question, select the question and click **Edit**. In the open window, modify the question and then click **OK**.

Edit			×
Question *	What is the name of your favorite childhood friend?		
		ОК	Cancel

#### **Delete Default Question(s)**

To delete a default question, select the question, and then click **Delete**. A message will appear asking if you are sure you want to delete this question. Click **OK** to confirm.



To delete two or more questions, press the **Control** key to select/deselect questions and then click **Delete**. A message will appear asking if you are sure you want to delete these questions. Click **OK** to confirm.

#### Change the Order of a Default Question

To change the display order of a default question, first select the question. Then click **Move Up** or **Move Down** to adjust the order of the selected question.

Default Questions

Add, modify, delete and change order for security questions. Users could select these questions when they change their password reset settings. What's street did you live on in third grade? What's your dream job when you were a child? What is the name of your favorite childhood friend? What's the company name which you got your first job? What school did you attend on sixth grade? What's your oldest cousin's first and last name? In what city or town was your first job? Add Edit Delete Move Up Move Down

# 3.6 Manage SMTP Sever Settings

#### Note

Password Reset does not support SharePoint outgoing email settings. You must set up a custom SMTP server to send emails.

You must set up custom SMTP settings to send email to deliver a new password or a password recovery link to a user.

To enter the **Custom SMTP Settings** page, go to the **Password Setting** page, and then click **Manage SMTP Settings** on the **Settings** drop-down menu.



In the **Custom SMTP Settings** section, you can customize settings. In the corresponding box, enter the SMTP server domain name or IP address, port number, from display name, from address and reply-to address. Select the authentication type. If you select **Custom authentication**, enter the user credentials. If you want to enable a SSL connection, select the **Enable SSL connection** check box; if you don't want to enable SSL connection, deselect this check box.

Custom SMTP Settings

Enter a SMTP server to send password or passwordrecovery link.

Note: Password Reset cannot use the outgoing e-mail settings in current Web Application to send e-mail.

SMTP server domain name or IP address:
mail.braintimes.org
Port:
25
From display name (This will be displayed in the From field of each e-mail):
Password Reset
From address (This will be set as the default From address for each e-mail):
admin@mail.braintimes.org
Reply-to address (This will be set as the default reply-to address for each e-mail):
admin@mail.braintimes.org
Authentication type:
<ul> <li>Default authentication</li> </ul>
O Custom authentication
Enable SSL connection
The test e-mail has been sent successfully, please check it at

admin@mail.braintimes.org.

Send Test E-mail

# 4. Configure Password Reset Web Part

## 4.1 Add a Password Reset Web Part

- a. Go to the page where you want to add the Password Reset Web Part, click Settings 🌌 and then click **Edit Page**.
- b. On the ribbon, click Insert tab, and then click Web Part.



c. In the **Categories** section, click **BoostSolutions Web Parts**, select **BoostSolutions Password Reset Web Part**, and then click **Add**.

Categories	Parts	
🖻 Apps 🔨	& BoostSolutions AD Administra	BoostSolutions Password Rese
📮 Blog	BoostSolutions AD Self Servic	
BoostSolutions Web Parts	BoostSolutions Business Charts	
🚞 Business Data	BoostSolutions Calendar Rollu	
Community	BoostSolutions List Collectio	
🚞 Content Rollup	BoostSolutions Password Cha	
Document Sets		
📮 Filters	BoostSolutions Password Expl	
Upload a Web Part 🔻	*	*

d. Click **Save** to save your operation and exit the edit page mode.

#### Note

You must have **Customize Pages** permission to the current site to add and edit the Web Part.

# 4.2 Customize Password Reset Web Part

a. On the Web Part drop-down menu, click **Edit Web Part**.

BoostSolutions Password Reset Web Part	V
F	Minimize
Enter your user name	🗙 Delete
Reset Password	😺 Edit Web Part
	Export

b. Expand the **Password Reset Settings** category. Enter a URL if you want to ask users to sign in to a page with new passwords after their passwords have been reset successfully.

₹B	oostSolutions Password Reset Web Part	×
+	Appearance	
+	Layout	
+	Advanced	
-	Password Reset Settings	
Lo	ogin Link Url http://product2016/Meeting%;	
	OK Cancel Apply	

c. Click **Apply** and **OK** to save your settings.

## 5. Reset Your Password

## 5.1 Set up Password Reset

Users can customize their personal password reset settings before they reset their passwords via the Password Reset Web Part. They can configure security questions and add alternative email addresses to reset their password.

 You can configure or edit your own password reset settings from the account settings menu. Click My Password Reset Settings on the drop-down menu to enter the My Password Reset Settings page.

٥	?	Annette Young	Ŧ
	About N	Ле	
	Sign Ou	t	
	My Pass	word Reset Settings	

If you have not yet configured your password reset settings, the window **Password Reset Notification** will continually pop up on the lower right corner of the web page, reminding you to configure your password reset settings. Click **Manage Password Reset Settings** to enter the **My Password Reset Settings** page.

Passwo	ord Reset Notification	
ß	You can reset your password if you forgot it when you finish your password reset settings.	
=	Manage Password Reset Settings	

b. In the Current Password section, enter your password to verify your identity.

#### Current Password

Please enter your password to verify your identity.

Password:

.....

c. In the Security Questions section, select a security question from the New Questions 1 list and provide your answer for the first question. Then select a security question from the New Questions 2 list and provide your answer for the second question.

#### Security Questions

Enter security question(s) which will be used to validate your identity when you reset your password.

What's th	he company name which you got yo 🚩
Answer 1:	
Yongli	
New Quest	ion 2:
New Quest What's y	ion 2: our dream job when you were a chil 🔽
New Quest What's y Answer 2:	ion 2: our dream job when you were a chil 🔽

#### Note

The number of security questions available is configurable by your administrator in the **Security Questions** section of password reset settings. The maximum number of questions is 3.

You can also create a custom question for question 1 and question 2 if your administrator has enabled this feature in the password reset settings. Take question 1 for example. Expand the question drop-down list and click **Custom questions**.

#### New Question 1:

	Select a question
	Custom questions
A	What's street did you live on il othird grade?
	What's your dream job when you were a child?
	What is the name of your favorite childhood friend?
	What's the company name which you got your first job?
	What school did you attend on sixth grade?
0	What's your oldest cousin's first and last name?
	In what city or town was your first job?

Enter the question in the text box below **Custom questions** and provide your answer.

Ν	lew Question 1:
	Custom questions
	What is the name of your favorite childhood friend?
A	nswer 1:
	Jim

d. In the **E-mail** section, you can provide an alternative email in case the AD email is also locked out. This is available if your administrator has enabled alternative email in the password reset settings.

E-mail	
Receive a password-recovery link at an e-mail which	E-mail:
you can access.	annette.young@mail.braintimes.org

e. After all is done, click **OK** to confirm and save your settings.

You can modify your password settings when you logon to **My Password Reset Settings** page. You can edit questions and change the alternative email address.

## 5.2 Reset Your Password

#### Note

SharePoint anonymous access should be enabled (See section <u>5.3.1 Configure SharePoint</u> <u>Anonymous Access</u> for details.) for users to use the Password Reset Web Part if they forget their password, their passwords have expired, or their accounts are locked. Users can also use a public account to reset their passwords.

If you are one of the users and your password reset settings have been customized (See <u>5.1 Customize</u> <u>Password Reset Settings</u> for details), the following steps will show you how to reset your password with the Password Reset Web Part.

Logon to the site where the Web Part has been added via anonymous access. On the web part, enter your user name (domain\username). Then click the **Reset Password** button.

## BoostSolutions Password Reset Web Part

Er	nter your user name	
ł	or\annette	
	Reset Password	

Select one method for your password reset either Via Security Question or Via Email Address.

BoostSolutions Password Reset Web Part

#### How to reset your password?

○ Via Security Question

○ Via E-mail Address

#### • Via Security Question

If you want to reset a password via answering security question(s) you previously configured for your password reset settings, select **Via Security Question**, enter the answers for the security questions, and then click **Next**.

How to	reset	your	password?
--------	-------	------	-----------

Via Security Question

Use your security question(s) to verify your identity.

Question 1:	What is the name of your favorite childhood friend?
Answer 1:	Jim
Question 2:	What's your dream job when you were a child?
Answer 2:	Singer
Next	Cancel

🔾 Via E-mail Address

If the answers you provided are correct, a new password will be displayed right in the Web Part.

Click the **Sign in** link to use the new password.

BoostSolutions Password Reset Web Part

#### Reset Password Successfully

The following is your new password: O3\*NVNM

Sign in

If the new password is configured to be sent to you email address, a message will show as follows:

BoostSolutions Password Reset Web Part

**Reset Password Successfully** 

The password has been sent to your e-mail address: annette.young@br.local.com;annette.young@mail.braintimes.org

Sign in

#### • Via E-mail Address

If you want to reset a password via the email address that you previously configured for your password reset settings, select **Via E-mail Address.** Select an email address to receive the confirmation link from the addresses displayed, and then click **Next**.

## BoostSolutions Password Reset Web Part

#### How to reset your password?

O Via Security Question

Via E-mail Address

Please select an e-mail address to receive the confirmation link.

O annette.young@br.local.com

ennette.young@mail.braintimes.org

Cancel

Next

administrator for help.

If the email is sent successfully to the email address, a message will show as follows:

# BoostSolutions Password Reset Web Part

## Confirmation link successfully sent

A confirmation link has been sent to your e-mail address: annette.young@mail.braintimes.org

Login to your email box, find the email containing the confirmation link and click it to reset your password.

# Password Reset Confirmation

## Confirm to reset the password

Your password has been changed as following:

K4!LGKX

## 6. Best Practice to Use the Password Reset

#### Note

The environment in this example is based on Windows Server 2008 R2, SharePoint 2010, IIS 7.5 and BoostSolutions Password Reset 1.3.

The Password Reset Web Part is designed to reset passwords if users have forgotten their password or their passwords have expired. The difficulty is that the Password Reset web part is added in a SharePoint site page and users who do not know their passwords cannot logon to the SharePoint site. The challenge is that SharePoint web sites do not allow anonymous access by default.

Authentication Required The server pdsp:80 requires a username and password.	X
The server pdsp:80 requires a username and password.	
User Name:	
Password:	
Log In Cancel	
	_

SharePoint anonymous access by default is disabled for security reasons. SharePoint supports anonymous access control at different levels: farm administrators, site administrators and list administrators can decide whether to enable anonymous access or not at the web application, site and list level. To protect data stored in SharePoint, the best practice is to create an independent site just for password resets, add Password Reset Web Part to a page in this site and enable anonymous access for this page.

#### Note

The following settings are not automatically configured in Password Reset because it will change the

security settings.

## 6.1 Enable Anonymous Access

- Go to Central Administration. On the Quick Launch menu, click Application Management to enter the Web Applications list page. (Or on the Central Administration page, click Manage web applications under Application Management.)
- b. In the web application list, click on the name of the web application where the Password reset web part has been added. Under the **Web Applications** tab, click **Authentication Providers** to open the Authentication Providers dialog box.
- c. Click **Default** to enter the **Edit Authentication** dialog box.
- d. In the **Anonymous Access** section, select the **Enable anonymous access** check box. Click **Save** and close the dialog box.
- Logon to the SharePoint site you created with the page where Password Reset has been added.
   On the Site Actions menu, click Site Permissions to enter the permission setting page.
- f. On the **Permission Tools** ribbon, click **Anonymous Access** to open the anonymous access settings page.
- g. Select the Lists and Libraries option and click OK.

The **Entire Web site** option means all lists and items could be accessed by anonymous users in this SharePoint site.

The **Lists and Libraries** option means the anonymous users cannot access data in lists or libraries unless anonymous access is configured in lists or libraries.

## 6.2 Set Up Password Reset Page

The product folder of SharePoint Password Reset contains a file named **AnonymousWebpartPage**. You can find this file here: **Computer>Local Disk (C)>Program Files>Microsoft Shared>Web Server Extensions>16>TEMPLATE>LAYOUT>SharePointBoost.PasswordReset.PL**. SharePointBoost.PasswordReset.PL

▪ Microsoft Shared ▪ Web Server

Extensions 👻	14 - 1	LAYOUTS	+ SharePoint	tBoost.Passw	ordReset.PL

Organize 👻 Include in libr	rary 🔻 Share with 👻 New folder		
🛠 Favorites	Name *	Date modified	Туре
🧫 Desktop	AnonymousWebpartPage.aspx	5/30/2013 9:52 AM	ASPX File
Downloads	Configuration.xml	5/30/2013 9:52 AM	XML Document
Recent Places	ConfirmPage.aspx	5/30/2013 9:52 AM	ASPX File
🔚 Libraries	CustomSettingPage.aspx	5/30/2013 9:52 AM	ASPX File

You can access the page here:

http://<siteurl>/\_layouts/SharePointBoost.PasswordReset.PL/AnonymousWebpartPage.aspx

You can send this link to your users when they need to reset a password or use the following steps to configure a 401 redirect.

BoostSolutions default Password Reset page only contains the Password Reset control to reset a password. It might not fit you SharePoint theme. It was written using the standard ASPX Page and you can customize using any editor.

As well, you can also add a Password Reset Web Part to a custom Web Part page and enable anonymous access for this page. You can use this page as your password reset page.

## 6.3 Use the 401 Error Page to Redirect Automatically (Optional)

If you configure 401 redirect settings in the **web.config** file in a site, users who failed to log in will be redirected to the password reset page automatically.

Run the IIS Manager via Start > Administrative Tools > Internet Information Services (IIS)
 Manager. Right-click the site (It maps to a SharePoint Web Application) in the site tree and click
 Explore to open a root folder for this site.

<b>))</b> 35548		
🕞 🖓 🗸 🕹 Local Disk	(C:) • inetpub • www.root • wss • VirtualDirectories	
Organize 🔻 Include in libra	ry 🔻 Share with 🔻 New folder	
👉 Eavorites	Name ^	Date modified
Desktop	global.asax	4/12/2013 3:19 PM
Downloads	web.bak	4/15/2013 1:57 PM
🖳 Recent Places	i web.config	7/10/2013 5:07 PM
	web_2013_05_10_01_26_03.bak	5/10/2013 4:25 PM
🛜 Libraries	web 2013 05 10 01 26 18.bak	5/10/2013 4:26 PM

- b. Create a **loginfailed.html** in this folder and add a link to the password reset page. (<u>Click here to</u> <u>download loginfailed.zip</u>).
- c. Use any xml editor or text editor to open the **web.config** file. (It is best to make a copy of this file before proceeding).
- d. Use the search tool to find the **httpErrors** node. And change it as below. You can replace the path to any web page you want to redirect to.

```
</handlers>

</handlers>
</handlers>
<pror statusCode="Auto" errorMode="Custom">
<pror statusCode="401" subStatusCode="1" path="loginfailed.html" responseMode="File" />
</httpErrors>
```

Or change the code as below.

```
<httpErrors existingResponse="Replace" errorMode="Custom">
  <remove statusCode="401" />
  <error statusCode="401" path="loginfailed.html" responseMode="File" />
</httpErrors>
```

- e. Save the web.config file and close the editor.
- f. Login in to your SharePoint site. When the web browser prompts you to log in and click **Cancel**, and your web browsers will show the **loginfailed.html**.



In **loginfailed.html** page, it contains the URL to bring the user to the AnonymousWebpartPage.aspx page to reset password.

You can change the URL to another page or site for user to reset password. Such as:

```
<br/>
```

g. Click the **Click here** link, you will be redirected to this page by default: http://<rootsiteurl>/\_layouts/SharePointBoost.PasswordReset.PL/AnonymousWebpartPage.aspx.



h. If you have multiple web front end servers in the SharePoint farm, you need to repeat steps a to f for each **WFE (Web Front End) server** and **Application server**.

# 7. Technical Limitations

There are limitations for SharePoint Password Reset. They are:

- For Forms Based Authentication, users cannot define an alternative email.
- For Forms Based Authentication, users can only set one security question.
- Cannot use the outgoing email settings in the current Web Application. Administrators must set a custom SMTP server to send outgoing email.
- Cannot save AD user's security questions and answers in AD.

# 8. Troubleshooting & Support

#### **Troubleshooting FAQ:**

http://www.boostsolutions.com/general-faq.html#Show=ChildTitle9

#### Contact Info:

Product & Licensing Inquires: <a href="mailto:sales@boostsolutions.com">sales@boostsolutions.com</a>

Technical Support (Basic): <a href="mailto:support@boostsolutions.com">support@boostsolutions.com</a>

Request a New Product or Feature: <a href="mailto:feature">feature</a> request@boostsolutions.com

# **Appendix: License Management**

You can use SharePoint Password Reset without entering any license code for a period of 30 days from when you first use it.

To use the product after expiration, you will need to purchase a license and register the product.

#### **Finding License Information**

a. In the products main page, click the trial link and enter the License Management Center.



b. Click **Download License Information**, choose a license type and download the information (Server Code, Farm ID or Site Collection ID).

Download License	Information	×
Download the license type inf Choose a license type	formation and send to sales@boostsolutions.com to get license.	
• Server License Server Code:	8fa4fcbbeab9475d8b8f10d2c7b27e1e982261612 75d49c683442a828de45bdd	
O Farm License Farm ID: Number of Users:	{8fa4fcbb-eab9-475d-8b8f-10d2c7b27e1e} 43 user(s)	
O Site Collection License Site Collection ID: Site Collection:	Select a site collection	
	Download Close	

To create a license for you, you need to send us your SharePoint environment identifier. Note that different license types need different information: a server license needs a server code; a Farm license needs a farm ID; and a site collection license needs a site collection ID.

c. Send the above information to us (<u>sales@boostsolutions.com</u>) to generate a license code.

#### **License Registration**

- a. When you receive a product license code, enter the License Management Center page.
- b. Click **Register** on the license page and a **Register or Update license** window will open.

lease upload a licen	ise code file or enter	r the license code to a	tivate the product	
Upload a licens	se code file			
				Browse
				Ç
				-

c. Upload the license file or enter the license code and click **Register**. You will get confirmation that your license has been validated.

Register or Update license
Registered Successfully
The license was verified successfully.
Thank you for choosing BoostSolutions.
If you encounter any problems or would like to suggest a product requirement, please contact support@boostsolutions.com
Close

For more details on license management, see **<u>BoostSolutions Foundation</u>**.